



EAGLE RIVER COALITION

Protecting Our Local Watersheds

Letter of Intent for Future Gift

As evidence of my desire to provide a legacy of support to the Eagle River Coalition (ERC), I hereby inform ERC that I have made provision for a gift to ERC in my estate plan. I am interested in providing this legacy to ERC because: _____

It is my intent to leave this legacy through my:

- Will
- Living Trust
- Retirement Plan Assets
- Charitable Remainder Trust
- Life Insurance Policy
- Other:

I wish to inform ERC, for long-term planning purposes only, that as of this date, the value of my gift is \$_____. (If your gift is a percentage of your estate, please indicate the approximate present value of that percentage.) I understand that, by completing this Letter of Intent and stating an amount, my estate is not legally bound by this statement and I may choose to add, subtract, or revoke this bequest at any time, at my sole discretion.

It is my desire that my bequest be used to benefit: _____

_____, which purpose is and shall be consistent with ERC's policies and with its status as a tax-exempt organization.

I am making this gift:

- In honor of _____
- In memory of _____

I understand and agree that, should it ever become impossible or impractical to use the gift for the purpose specified in this agreement, the Board of Directors of ERC, in their discretion, may use my bequest to the support of any other uses most similar to my original interest and intent.

Please enroll me in the Legacy Society under the following conditions:

- Feel free to publish my name among your lists of Legacy Society members as a motivation for others to leave a future gift.
- Please list my name internally to ERC only (no outside publication).
- Please do not list my name either internally or externally (anonymous gift).

Date

Donor's Signature

Name as you would like on official listings

Address City State Zip

Phone Number, Email Address

Contact us with questions: Melanie Smith, Development Director, 970-827-5406 ext. 703, smith@eagleriverco.org